go addressable





# The Challenges of Using IP Address for Audience Identification and Measurement

An in-depth analysis of the accuracy of IP linkages to both email and postal addresses

#### **Truthset & Data Providers**



Truthset works closely with leading data providers to measure and improve the quality and performance of their data.



#### Six data providers joined this IP linkage study to:

- Gain a better understanding of the accuracy of identity data
- **Identify the factors** that contribute to data inaccuracy
- Determine how to improve the accuracy of identity data

The study is meant to shed light on a critical component of CTV advertising and work toward solutions to improve the CTV industry as a whole.

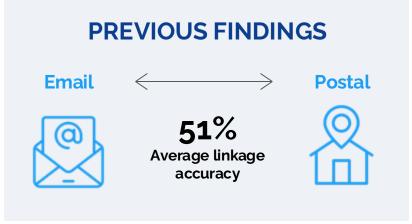
## **Study: Assessing Identity IP-to-HH Accuracy**



Identity graphs enable advertisers to reach and measure demographic audiences.

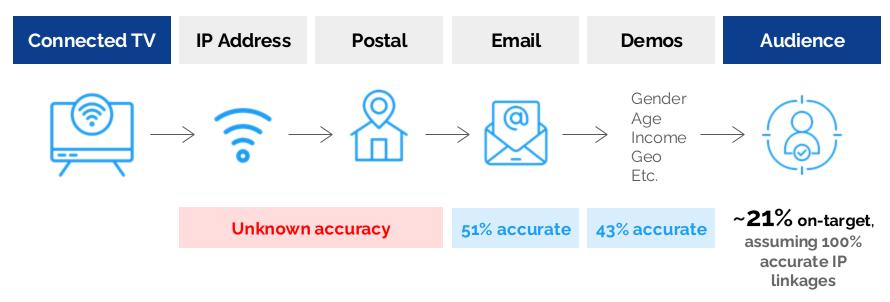
A 2023 study by Truthset and CIMM quantified the accuracy of email-to-postal linkages.





## The Next Question for CTV: IP Linkage Accuracy





How accurately do we connect IPs to postals and emails to improve on-target audience reach?

#### Setting the Stage: Known Limitations of IP Address Data Accuracy

truth{set}

#### Stale Linkages

Providers often prioritize match rate and scale over recency and accuracy



Consumer moves create postal and demographic mismatches

#### **Rotating IPs**

ISPs & MVPDs frequently reassign IPs for privacy, security, and limited IP pool management



#### **Probabilistic** Models

Linking based on inference reduces precision

#### **IP Geolocation**

Used to infer location from IPs, but accuracy is limited to city-level and unreliable in dense or border regions

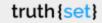
#### **VPN Use**

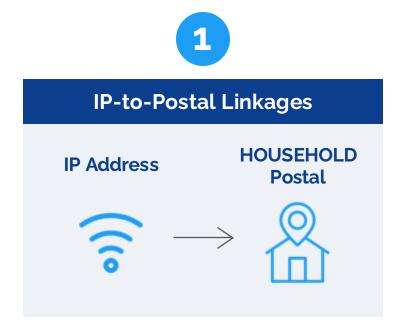
Masks true household IPs by routing through remote servers; only ISPs and MVPDs can see the real household IP



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#### **Research Questions**









# Data & Methodology



#### **Data Sources**





#### **DATA PROVIDERS**

Large-scale vendors of IP linkage data

#### Inference Set

All vendor linkages pooled together

- 6 Data Providers
- Focused on IPv4
- Date range: 12/1/2024-2/28/2025



#### **ISPs & MVPDs**

Authoritative ground-truth validation sets

#### **Truth Set**

Linkages to train and test our ML models

- 2 ISPs (Internet Service Providers)
- 1 vMVPD
- Random sample of subscriber data with IPs assigned to postals and HEMs
- Date range: 12/1/2024-2/28/2025

## **Comparing Data Providers to Ground Truth**

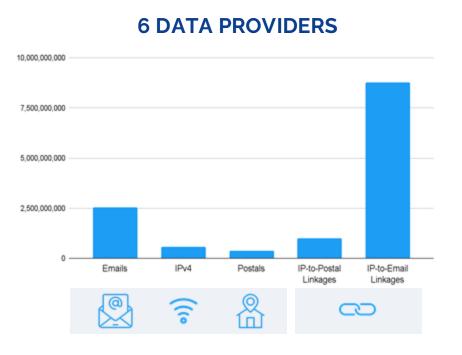


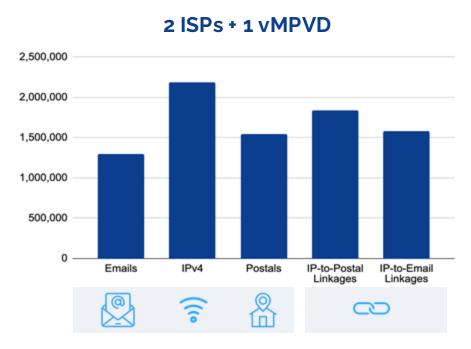
ISPs and MVPDs know which household each router IP is assigned to. We compared provider linkages against ISP and MVPD data to measure IP-to-postal and IP-to-email accuracy.



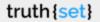
#### **Total Scale of IDs Submitted**







## **Methodology Overview**



#### **Large Data Vendors**

- 1B distinct email addresses
- 247M distinct IP addresses
- 164M distinct postal addresses

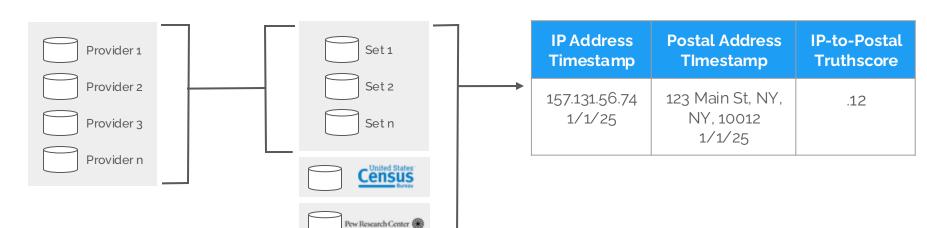
#### **Validation Sets**

- Two ISPs
- One vMVPD
- Postal addresses, IP addresses, email addresses, IP lease times

#### **Truthscores**<sup>™</sup>



- .00-1.0 accuracy scores
- 938M distinct IP-to-postal linkage pairs
- 5.6B distinct IP-to-email linkage pairs





# Results: IP Linkage Accuracy

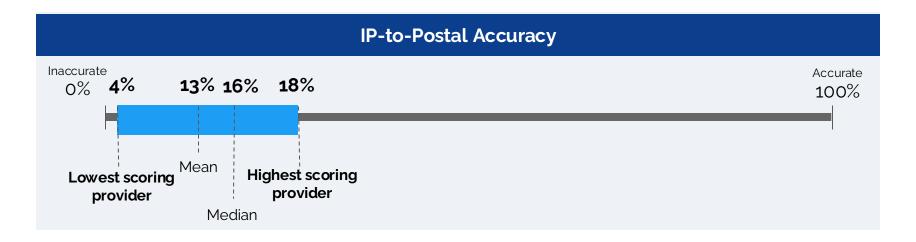
## **Results: IP Accuracy**



- IP-to-postal linkages are accurate, on average, 13% of the time
- IP-to-email linkages are accurate, on average, 16% of the time
- Significant variation in accuracy exists across and within different data providers
- When (time of year) and where (state-level geography) both impact IP linkage accuracy

## Significant Variation Across Providers: IP-to-Postal





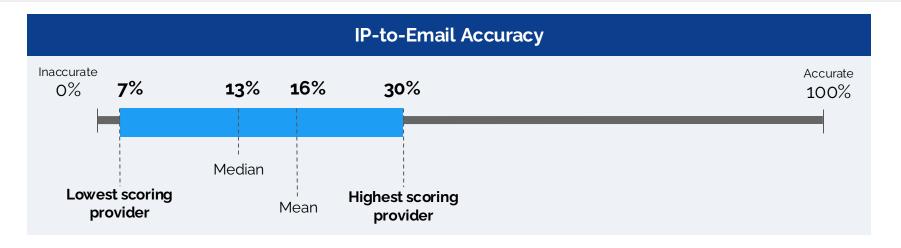
On average, across all providers, IP-to-postal linkages are accurate only 13% of the time

Accuracy varies by **14 percentage points across providers** — ranging from **4% to 18%** 

The most accurate provider is 4.5x more accurate than least accurate provider

## Significant Variation Across Providers: IP-to-Email





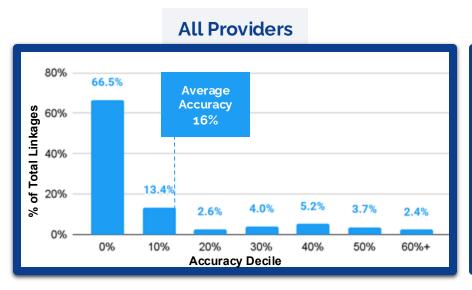
On average, IP-to-email linkages are accurate only 16% of the time

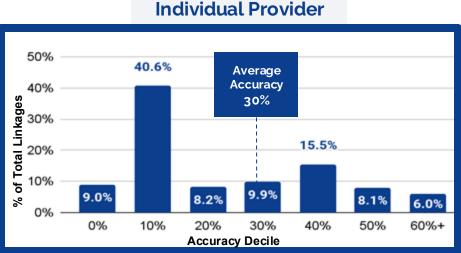
Accuracy varies widely across providers — a 23-point range (from 7% to 30%)

The most accurate provider is 4.3x more accurate than least accurate provider

#### **IP-to-Email Accuracy Distribution**

Accuracy is not uniform, even within a single provider's dataset, linkage accuracy fluctuates significantly

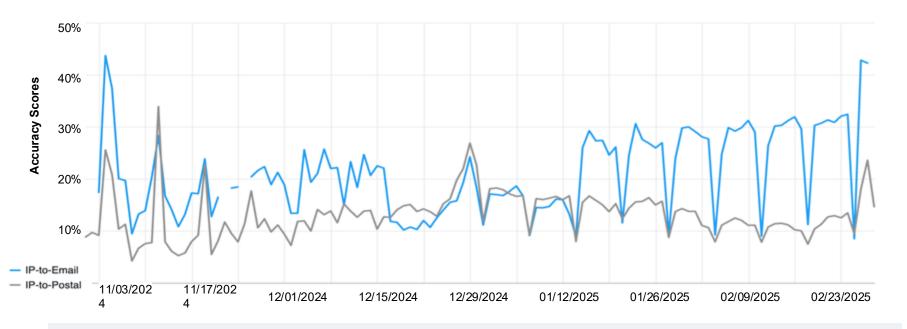




Across providers, both high- and lowaccuracy linkages are present, with the majority scoring below 10% The most accurate provider (30% avg.) still showed notable variation and *fewer* linkages falling below 10% accuracy

## **IP Linkage Accuracy Varies Over Time**



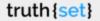


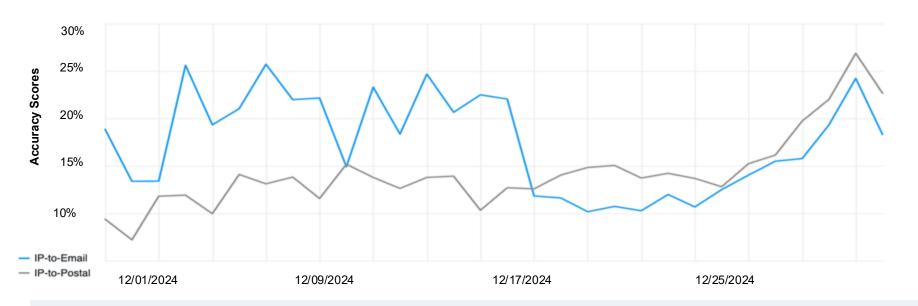
**IP linkage accuracy fluctuates day to day**, influenced by normal changes in network activity, address rotation, and consumer behavior

These shifts are expected but understanding and accounting for them is key

(Average accuracy measured across all providers, daily; only days with minimum 300 linkages shown)

#### Practical Example: IP Linkage Accuracy – 2024 Holiday Season



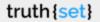


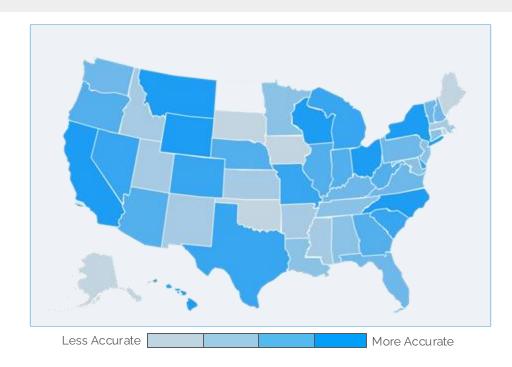
IP data accuracy fluctuates daily, and timing can make or break campaign effectiveness.

During high-demand periods like the holidays, buying data even a day apart (Dec 7 vs. Dec 8) can change who actually sees your ads.

That's why **timestamp standardization is important** – it ensures consistency and reliability in IP linkage accuracy and campaign measurement.

## **IP-to-Postal Accuracy Varies By State**





**IP linkage accuracy fluctuates** by geographic region (US state) and ranged **from 5% to 17%** 

**Higher population states have marginally higher IP-to-postal linkage accuracy**, on average

States with population centers close to state borders (e.g., MA, RI, CT) often show reduced IP linkage accuracy, as location precision decreases -- especially when IP-based geolocation technologies are used



**Location Matters: where your audience is located matters** if you're trying to find them via IP address



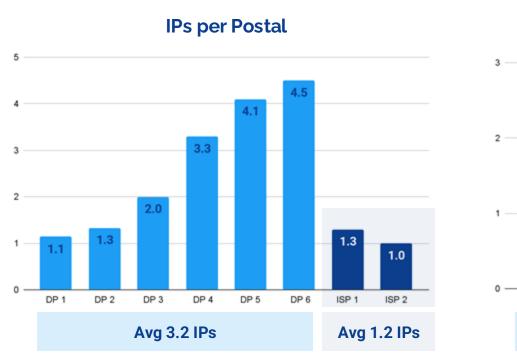
## **Key Findings**

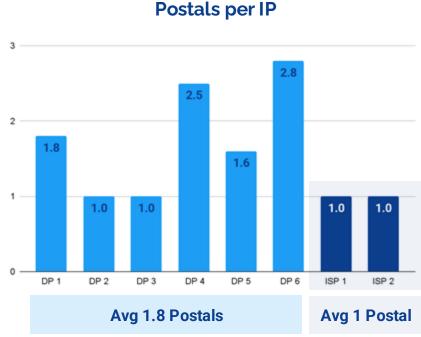


- There are 3x more IPs-per-postal than there should be
- Providers agree only **6.4% of the time** on IP-to-postal linkages; 2.8% of the time on IP-to-email linkages
- IPv6s are under-represented by 72% in large datasets
- IP timestamp reporting is wildly inconsistent across providers

## There Are Too Many IPs per Postal

#### **DATA PROVIDERS vs. ISPs**

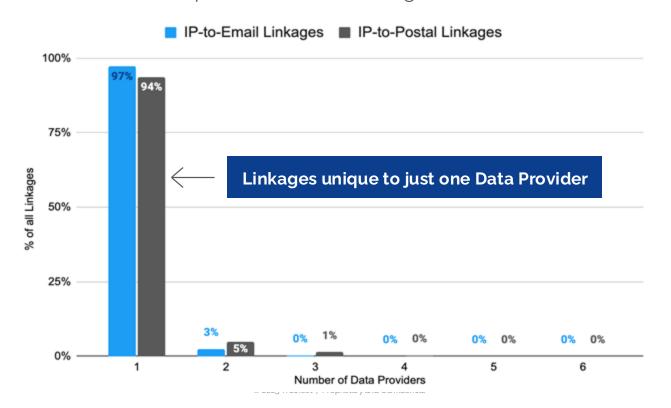




## Data Providers Rarely See the Same Linkages



Most IP-to-postal and IP-to-email linkages are unique to one data provider, showing little overlap and wide methodological variation.



## **Most IPv6 Addresses Are Missing**

Some data providers do not see the latest IP address version, IPv6.



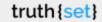


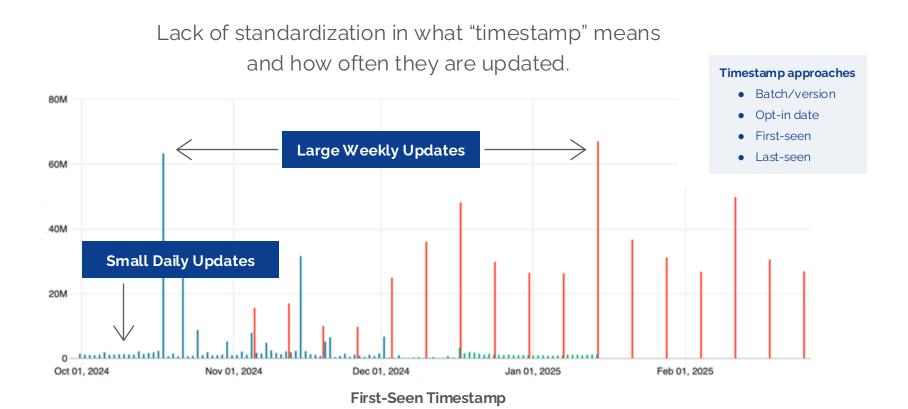


IPv6 addresses range from **0-32%** of different data provider files.

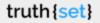
<sup>\*</sup>Source: Google, "Per Country IPv6 adoption", <u>link</u>, accessed on 10.21.25

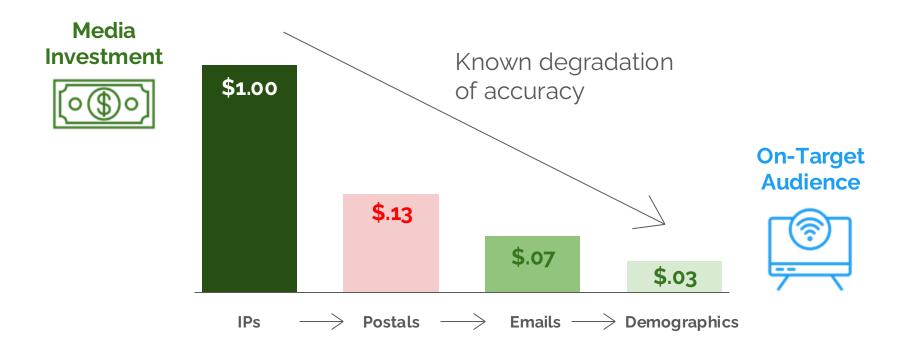
## **Timestamp Assignments Are Inconsistent**



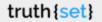


## \$.03 of every dollar reaches the intended audience





## **Implications & Opportunities**



#### **IMPLICATIONS**

## IP Address is an Unreliable ID for Targeting & Measurement

- With 13-16% average linkage accuracy, most audiences built on IP data will be wrong
- This impacts any system that relies on IP-to-postal or IP-to-email mappings to build or measure digital audiences

#### Take Control of Data Quality: It Matters

- Develop a POV on data accuracy and understand how it impacts your business
- Select partners carefully. The most accurate provider measured was 4.5x better than the least
- Prioritize sources such as MVPDs with deterministic IP linkage data that will perform better

#### **OPPORTUNITIES**

#### **Test the Impact of IP Data Accuracy**

- Conduct real-world tests to measure how IP data accuracy affects campaign and business outcomes
- Quantify the financial impact of accurate vs. inaccurate IP linkages on media performance and ROI
- Partner with CIMM to design the framework and recruit participants across the ecosystem

#### Develop a Collaborative IP Validation Product

- Truthset to assess the feasibility of a collaborative IP validation asset – an independent, privacy-safe source of truth
- The asset would serve as an industry benchmark for validating IP linkages and improving IP-driven advertising accuracy

## Why Has Accuracy Been Overlooked?





The market has long **prioritized scale and price over accuracy**, since they're the easiest metrics to measure and sell.



Campaign performance is the proxy for data quality, masking upstream accuracy issues.



**Measuring accuracy is difficult**, as few enterprises have verified 1P IP-to-household mappings.



Too many variables affect campaign results, making it hard to see data quality as the root issue, so teams have optimized around inaccuracies instead of fixing flawed data.



Without standard benchmarks, **vendors** are trusted by default, not by proven accuracy.



Even post-campaign measurement depends on IP linkages, further obscuring data accuracy problems.





## **Thank You**





## Appendix



## Validating the Validation Sets



#### **Data Provided:**

- ISPs and MVPDs provided (simple) random samples of data not their full subscriber footprints.
- Data vendors supplied their entire identity graphs for Truthset's analysis.

#### To confirm the ISP/MVPD samples were truly random, we:

- Compared their geographic distribution to public data on each ISP's active states.
- Analyzed household demographics and postals to check for population skew.
- Evaluated all data vendors against each validation set individually and against a combined ISP + MVPD validation set.

#### Result:

 Accuracy results were consistent across all validation methods, confirming the reliability of the sampling process.

## A Practical Example: IP Address Inaccuracy



A typical household has only 1-2 IPs for an address in a 90-day timeframe. But for a known person, we saw 11 IPs in the study time range.

## 9 out of 11 IPs for this *actual* household are wrong.

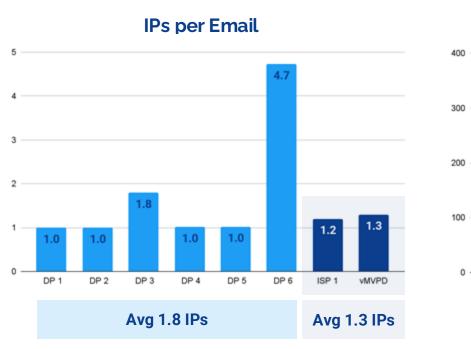
You're spending money targeting all these IPs, and most of them are wrong.

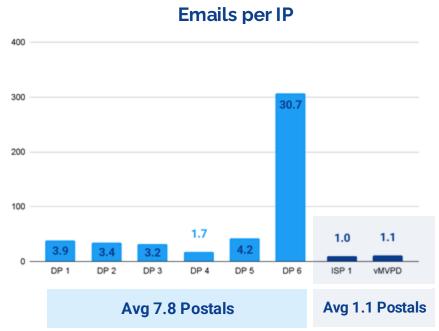
		<u>(()</u>
Postal	Timestamp	IPv4
123 Main St., Menlo Park, CA	2024-11-19	107.139.35.203
123 Main St., Menlo Park, CA	2024-12-17	24.4.197.6
123 Main St., Menlo Park, CA	2025-02-04	204.63.225.171
123 Main St., Menlo Park, CA	2025-03-11	198.199.98.29
123 Main St., Menlo Park, CA	2025-01-14	204.63.227.85
123 Main St., Menlo Park, CA	2025-02-11	204.63.227.130
123 Main St., Menlo Park, CA	2024-12-24	204.63.225.9
123 Main St., Menlo Park, CA	2024-12-10	204.63.225.159
123 Main St., Menlo Park, CA	2024-12-31	24.5.145.234
123 Main St., Menlo Park, CA	2025-02-25	204.63.225.242
123 Main St., Menlo Park, CA	2025-01-07	204.63.225.200

## IPs per Email vs. Emails per IP



#### **DATA PROVIDERS vs. ISPs**

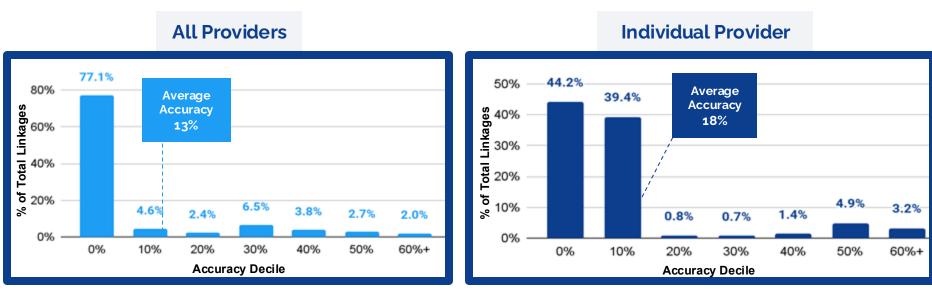




## **IP-to-Postal Accuracy Distribution**



Accuracy varies widely – across providers and within individual datasets



Across all providers, most IP-to-postal linkages are concentrated in the lowest accuracy deciles – **77% score under 10% accuracy**.

Average accuracy across all providers is 13%, highlighting broad inconsistency.

When isolating a single provider, we still see **significant variation** across deciles – even with a higher **average accuracy of 18%**.